

Unicorn AIM VCT plc Funds

Share class and year of fundraising

	Number of shares held post-merger	NAV at 30 September 2013 £	Dividends paid pre- merger £	Dividends paid post- merger £	NAV Total return £
Ordinary shares (raised in 2013, issued at average price of 114.53p)	8,731	11,331	n/a	-	11,331
Ordinary shares (raised in 2012, issued at 100.43p)	9,957	12,922	n/a	498	13,420
Ordinary shares (raised in 2011, issued at average price of 116.34p)	8,620	11,187	n/a	862	12,049
Ordinary Shares (formerly S3 Shares raised in 2006/07)	10,000	12,978	100	1,400	14,478
Former Funds					
Original Ordinary Shares (raised in 2001)	6,078	7,888	4,550	851	13,289
Original Ordinary Shares 2007/08 top up (13,890 shares issued for £10,000 investment at 72p per share)	8,442	10,956	903	1,182	13,041
Series 2 Shares (raised in 2004)	7,750	10,058	2,125	1,085	13,268
Series 2 Shares 2007/08 top-up (10,870 shares issued for £10,000 investment at 92p per share)	8,424	10,933	489	1,179	12,601

Former Unicorn AIM VCT II plc Funds

Share class and year of fundraising

	Number of shares held post-merger	NAV at 30 September 2013 £	Dividends paid pre- merger £	Dividends paid post- merger £	NAV Total return £
Ordinary Shares (raised in 2005)	8,283	10,749	1,300	1,160	13,209
Ordinary Shares 2007/08 top-up (10,205 issued for £10,000 investment at 98p per share)	8,452	10,969	1,225	1,183	13,377
C Shares (raised in 2006)	7,267	9,431	245	1,017	10,693
C Shares 2007/08 top-up (11,235 shares issued for £10,000 investment at 89p per share)	8,165	10,596	169	1,143	11,908